

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CMC II, LLC,

Debtors.¹

Chapter: 11

Case No.: 21-10461 (JTD)

(Jointly Administered)

**Hearing Date: May 13, 2021, 2021 at 2:00 p.m. (ET)
Obj. Deadline: May 6, 2021 at 4:00 p.m. (ET)**

**DECLARATION IN SUPPORT OF THE APPLICATION FOR AN
ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Pursuant to 28 USC Section 1746, Clifford Zucker declares as follows :

1. I am a Senior Managing Director with FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”), an international consulting firm. I submit this Declaration on behalf of FTI (the “Declaration”) in support of the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of CMC II, LLC, the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), for an order authorizing the employment and retention of FTI as financial advisor under the terms and conditions set forth in the Application. Except as otherwise noted², I have personal knowledge of the matters set forth herein.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: CMC II, LLC (6973), Salus Rehabilitation, LLC (4037), 207 Marshall Drive Operations LLC (8470), 803 Oak Street Operations LLC (3900), Sea Crest Health Care Management, LLC (2940), and Consulate Management Company, LLC (5824). The address of the Debtors’ corporate headquarters is 800 Concourse Parkway South, Maitland, Florida 32751.

² Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

Disinterestedness and Eligibility

2. In connection with the preparation of this Declaration, FTI conducted a review of its contacts with the Debtors, their affiliates and certain entities holding large claims against or interests in the Debtors that were made reasonably known to FTI. A listing of the parties reviewed is reflected on Exhibit A to this Declaration. FTI's review, completed under my supervision, consisted of a query of the Exhibit A parties within an internal computer database containing names of individuals and entities that are present or recent former clients of FTI. A listing of such relationships that FTI identified during this process is set forth on Exhibit B to this Declaration.

3. Based on the results of its review, except as otherwise discussed herein FTI does not have a relationship with any of the parties on Exhibit A in matters related to these proceedings. FTI has provided and could reasonably expect to continue to provide services unrelated to the Debtors' cases for the various entities shown on Exhibit B. FTI's assistance to these parties has been related to providing various financial restructuring, litigation support, technology, strategic communications, and economic consulting services. To the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, nor does FTI's involvement in these cases compromise its ability to continue such consulting services.

4. It is my understanding that FTI previously performed litigation services on behalf of debtor Consulate Management Company regarding the matter *U.S. and Florida ex. rel. Ruckh v. Consulate Management Company* (the "FTI Consulate Engagement"). FTI was retained on the Consulate Engagement in November 2015 and performed services through February 2017. FTI is not owed any outstanding fees relating to the Consulate Engagement.

5. In order to maintain the confidentiality of the client information in connection with FTI's engagement on behalf of the Committee (the "FTI Committee Engagement"), FTI will

protect the client information through the use of its Ethical Wall procedures. In conjunction with the foregoing, FTI has established and will maintain the following internal procedures: (i) each FTI professional on the FTI Committee Engagement (“FTI Committee Professionals”) and the FTI Consulate Engagement (“FTI Consulate Professionals”) shall acknowledge in writing that he or she may receive certain nonpublic information and that he or she is aware of the information wall in effect and will follow the information wall procedures therein; (ii) FTI Committee Professionals will not directly or indirectly share any nonpublic information generated by, received from or relating to Committee activities or Committee membership with FTI Consulate Professionals, and FTI Consulate Professionals will not directly or indirectly share any nonpublic information generated by, received from or relating to the FTI Consulate Engagement, with FTI Committee Professionals, except that a good-faith communication of publicly available information shall not be presumed to be a breach of the obligations of FTI or any FTI Committee Professionals or FTI Consulate Professionals under such information wall procedures; (iii) FTI is setting up electronic internal security walls to ensure that only FTI employees involved directly with or working on the FTI Committee Engagement may have access to the information, databases, e-mails, schedules or any other information relating to that engagement; (iv) FTI shall periodically monitor, consistent with its ordinary course compliance practice, communications through electronic means among FTI Committee Professionals and FTI Consulate Professionals to ensure that such exchanges are performed in a manner consistent with the information wall procedures; (v) FTI shall immediately disclose to Committee counsel and the United States Trustee any material breaches of the procedures described herein. If FTI ceases to act as advisor to the Committee, it will continue to follow the procedures set forth above until a plan has been confirmed in the Debtors’ chapter 11 case or the chapter 11 case has been converted or dismissed.

6. Further, as part of its diverse practice, FTI appears in numerous cases, proceedings and transactions that involve many different professionals, including attorneys, accountants and financial consultants, who may represent claimants and parties-in-interest in the Debtors' cases. Also, FTI has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys, law firms and financial institutions, some of whom may be involved in these proceedings.

7. In addition, FTI has in the past, may currently and will likely in the future be working with or against other professionals involved in these cases in matters unrelated to the Debtors and these cases. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests adverse to the estate, and none are in connection with these cases.

8. FTI is not believed to be a "Creditor" with respect to fees and expenses of any of the Debtors within the meaning of Section 101(10) of the Bankruptcy Code. Further, neither I nor any other member of the FTI engagement team serving this Committee, to the best of my knowledge, is a holder of any outstanding debt instruments or shares of the Debtors' stock.

9. As such, to the best of my knowledge, FTI does not hold or represent any interest adverse to the estate, and therefore believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code.

10. It is FTI's policy and intent to update and expand its ongoing relationship search for additional parties in interest in an expedient manner. If any new material relevant facts or relationships are discovered or arise, FTI will promptly file a Bankruptcy Rule 2014(a) Supplemental Declaration.

Professional Compensation

11. Subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, applicable U.S. Trustee guidelines and local rules, FTI will seek payment for compensation on an hourly basis, plus reimbursement of actual and necessary expenses incurred by FTI, including legal fees related to this retention application and future fee applications as approved by the court. FTI's customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application for the employment of FTI. These hourly rates are adjusted periodically.

12. According to FTI's books and records, during the ninety day period prior to the Debtors' petition date, FTI performed no professional services or incurred any reimbursable expenses on behalf of the Debtors.

13. To the best of my knowledge, a) no commitments have been made or received by FTI with respect to compensation or payment in connection with these cases other than in accordance with the provisions of the Bankruptcy Code and b) FTI has no agreement with any other entity to share with such entity any compensation received by FTI in connection with these chapter 11 cases.

I declare under penalty of perjury that the foregoing is true and correct

Executed this 15th day of April, 2021

/s/ Clifford Zucker
Clifford Zucker

EXHIBIT A

Listing of Parties-in-Interest Reviewed for Current and Recent Former Relationships

Debtors

207 Marshall Drive Operations LLC
803 Oak Street Operations LLC
CMC II, LLC
Consulate Management Company, LLC
Salus Rehabilitation, LLC
Sea Crest Health Care Management, LLC

Equity Security Holders

Arnold Whitman
Aryeh Platschek
Ben Landa
Bob Hartman
Columbia Pacific
Shelly Salcam
Steve Fishman
Zvi Tress

Affiliates/JV

10040 Hillview Road Operations LLC
1010 Carpenters Way Operations LLC
1026 Albee Farm Road Operations LLC
1061 Virginia Street Operations LLC
1111 Drury Lane Operations LLC
1120 West Donegan Avenue Operations LLC
11565 Harts Road Operations LLC
12170 Cortez Boulevard Operations LLC
125 Alma Boulevard Operations LLC
1445 Howell Avenue Operations LLC
1465 Oakfield Drive Operations LLC
1507 South Tuttle Avenue Operations LLC
15204 West Colonial Drive Operations LLC
1550 Jess Parrish Court Operations LLC
1615 Miami Road Operations LLC
1820 Shore Drive Operations LLC
1851 Elkcam Boulevard Operations LLC
1937 Jenks Avenue Operations LLC
195 Mattie M. Kelly Boulevard Operations LLC
207 Marshall Drive Operations LLC
216 Santa Barbara Boulevard Operations LLC
2333 North Brentwood Circle Operations LLC

2401 NE 2nd Street Operations LLC
2599 NW 55th Avenue Operations, LLC
2826 Cleveland Avenue Operations LLC
2916 Habana Way Operations LLC
2939 South Haverhill Road Operations LLC
3001 Palm Coast Parkway Operations LLC
3101 Ginger Drive Operations LLC
3110 Oakbridge Boulevard Operations LLC
3735 Evans Avenue Operations LLC
3825 Countryside Boulevard Operations LLC
3920 Rosewood Way Operations LLC
4200 Washington Street Operations LLC
4641 Old Canoe Creek Road Operations LLC
500 South Hospital Drive Operations LLC
5065 Wallis Road Operations LLC
518 West Fletcher Avenue Operations LLC
5405 Babcock Street Operations LLC
5725 NW 186th Street Operations, LLC
5901 NW 79th Avenue Operations, LLC
611 South 13th Street Operations LLC
626 North Tyndall Parkway Operations LLC
6305 Cortez Road West Operations LLC
6414 13th Road South Operations LLC
650 Reed Canal Road Operations LLC
6700 NW 10th Place Operations LLC
6931 W Sunrise Boulevard Operations, LLC
702 South Kings Avenue Operations LLC
710 North Sun Drive Operations LLC
741 South Beneva Road Operations LLC
777 Ninth Street North Operations LLC
7950 Lake Underhill Road Operations LLC
803 Oak Street Operations LLC
9035 Bryan Dairy Road Operations LLC
9311 South Orange Blossom Trail Operations LLC
9355 San Jose Boulevard Operations LLC
9400 SW 137th Avenue Operations, LLC
Alpha Health Care Properties, LLC
Ambassador Ancillary Services, LLC
Ambassador Rehabilitative Services, LLC
AON Risk Services, Inc.
Ashland Facility Operations, LLC

Ashton Court Healthcare, LLC
 Assisted Living at Frostburg Village Facility
 Augusta Facility Operations, LLC
 Augusta Health Care Properties, LLC
 Baya Nursing and Rehabilitation, LLC
 Bayonet Point Facility Operations, LLC
 Bossier Healthcare, LLC
 Brandon Facility Operations, LLC
 Brentwood Meadow Health Care Associates, LLC
 Briley Facility Operations, LLC
 Brownsboro Hills Healthcare, LLC
 Canonsburg Property Investors, LLC
 Capital Health Care Associates, LLC
 Cardinal North Carolina Healthcare, LLC
 Carey Facility Operations, LLC
 Cary Healthcare, LLC
 Catalina Gardens Health Care Associates, LLC
 Catalina Health Care Associates, LLC
 Centennial Acquisition Corporation
 Centennial Employee Management, LLC
 Centennial Five Star Master Tenant, LLC
 Centennial Healthcare Corporation
 Centennial Healthcare Holding Company, LLC
 Centennial Healthcare Investment Corporation
 Centennial Healthcare Management Corporation
 Centennial Healthcare Properties Corporation
 Centennial Healthcare Properties, LLC
 Centennial Management Investment, LLC
 Centennial Master Subtenant, LLC
 Centennial Master Tenant, LLC
 Centennial Newco Holding Company, LLC
 Centennial Professional Therapy Services
 Centennial SEHC Master Tenant, LLC
 Centennial Service Corporation-Grant Park
 Charlwell Healthcare, LLC
 Chenal Healthcare, LLC
 Cheswick Facility Operations, LLC
 Chic Holding Company, LLC
 CHMC Holding Company, LLC
 CHPC Holding Company, LLC
 Clay County Healthcare, LLC
 Clearwater Healthcare, LLC
 CMC II, LLC
 Coastal Administrative Services, LLC
 Coastal Management Investment, LLC
 Connected Solutions Group LLC
 Consulate EV Acquisition, LLC
 Consulate EV Master Tenant, LLC
 Consulate EV Operations I, LLC
 Consulate Facility Leasing, LLC
 Consulate Management Company, LLC
 Consulate MZHBS Leaseholdings, LLC
 Consulate NHCG Leaseholdings, LLC
 Corporation
 Country Meadow Facility Operations, LLC
 CPSTN Management, LLC
 Crestline Facility Operations, LLC
 Cypress Manor Health Care Associates, LLC
 Cypress Square Health Care Associates, LLC
 D.C. Medical Investors Limited Partnership
 Dolphins View Healthcare, LLC
 Donegan Square Health Care Associates, LLC
 Down East Healthcare, LLC
 Edinborough Square Health Care Associates, LLC
 Emerald Ridge Healthcare, LLC
 Envoy Health Care, LLC
 Envoy Management Company, LLC
 Envoy of Alexandria, LLC
 Envoy of Denton, LLC
 Envoy of Forest Hills, LLC
 Envoy of Fork Union, LLC
 Envoy of Goochland, LLC
 Envoy of Lawrenceville, LLC
 Envoy of Norfolk, LLC
 Envoy of Pikesville, LLC
 Envoy of Richmond, LLC
 Envoy of Somerset, LLC
 Envoy of Staunton, LLC
 Envoy of Williamsburg, LLC
 Envoy of Winchester, LLC
 Envoy of Woodbridge, LLC
 Epsilon Health Care Properties, LLC
 Ferriday Healthcare, LLC
 Florida Health Care Properties, LLC
 Floridian Facility Operations, LLC
 Forrest Oakes Healthcare, LLC
 Franklinton Healthcare, LLC
 Frostburg Facility Operations, LLC
 Garden Court Healthcare, LLC
 Gateway Healthcare, LLC
 Genoa Healthcare Consulting, LLC
 Genoa Healthcare Group, LLC
 Glenburney Healthcare, LLC
 Governor's Creek Health and Rehabilitation Center
 Grant Park Nursing Home Limited Partnership
 Grayson Facility Operations, LLC
 Greenfield Facility Operations, LLC
 Harbor Pointe Facility Operations, LLC
 Health Services
 Hilltop Mississippi Healthcare, LLC
 Hilltopper Holding Corp.
 Hollywell Healthcare, LLC

Hunter Woods Healthcare, LLC	North Strabane Facility Operations, LLC
Hurstbourne Healthcare, LLC	NSPR Care Centers, LLC
Jacksonville Facility Operations, LLC	NSPR Operations I, LLC
Jennings Healthcare, LLC	NSPR Operations II, LLC
Kannapolis Healthcare, LLC	NSPRMC, LLC
KD Healthcare, LLC	Oak Grove Healthcare, LLC
Kenton Facility Operations, LLC	Oaks at Sweeten Creek Healthcare, LLC
Kenwood View Healthcare, LLC	Omro Healthcare, LLC
Kimwell Healthcare, LLC	Operations, LLC
Kings Daughters Facility Operations, LLC	Operations, LLC
Kissimmee Facility Operations, LLC	Orange Park Facility Operations, LLC
Lake Parker Facility Operations, LLC	Osprey Nursing and Rehabilitation, LLC
Lakeland Facility Operations, LLC	Paloma Blanca Health Care Associates, LLC
LaVie Care Centers, LLC	Parkside Facility Operations, LLC
Legends Facility Operations, LLC	Parkview Facility Operations, LLC
Libby Healthcare, LLC	Parkview Healthcare, LLC
Lincoln Center Healthcare, LLC	Parkview Manor Healthcare, LLC
Locust Grove Facility Operations, LLC	Parkwell Healthcare, LLC
LTC Insurance Associates, LLC	Pavilion at St. Luke Village Facility Operations, LLC
Lucasville I Facility Operations, LLC	Penn Village Facility Operations, LLC
Lucasville II Facility Operations, LLC	Pennknoll Village Facility Operations, LLC
Luther Ridge Facility Operations, LLC	Pensacola Facility Operations, LLC
LV CHC Holdings I, LLC	Perry Village Facility Operations, LLC
LV Investment, LLC	Pheasant Ridge Facility Operations, LLC
LV Operations I, LLC	Piketon Facility Operations, LLC
LV Operations II, LLC	Pine River Healthcare, LLC
LVE Holdco, LLC	Pinelake Healthcare, LLC
LVE Master Tenant 1, LLC	Pinewood Healthcare, LLC
LVE Master Tenant 2, LLC	PM Realty Group
LVE Master Tenant 3, LLC	Port Charlotte Facility Operations, LLC
LVE Master Tenant 4, LLC	Prine Systems Inc.
LVFH Master Tenant, LLC	QCPMT, LLC
LVSC Holdings, LLC	RAC Insurance Investors, LLC
LVT Master Tenant, LLC	Reeders Facility Operations, LLC
Ma Healthcare Holding Company, LLC	Retirement Village of North Strabane Facility
Manor at St. Luke Village Facility Operations, LLC	RF Technologies Inc.
Marshall Health and Rehabilitation Center	Ridgewood Facility Operations, LLC
McComb Healthcare, LLC	Riley Healthcare, LLC
Melbourne Facility Operations, LLC	Riverbend Healthcare, LLC
Miami Facility Operations, LLC	Riverview Of Ann Arbor Healthcare, LLC
Milton Healthcare, LLC	Royal Terrace Healthcare, LLC
MLNM Master Tenant, LLC	Safety Harbor Facility Operations, LLC
Montclair Healthcare, LLC	Salus Management Investment, LLC
Mount Royal Facility Operations, LLC	Salus Rehabilitation, LLC
NENC Healthcare Holding Company, LLC	Sarasota Facility Operations, LLC
New Harmonie Healthcare, LLC	Sea Crest Health Care Management, LLC
New Port Richey Facility Operations, LLC	Sheridan Indiana Healthcare, LLC
Newport News Facility Operations, LLC	Shoreline Healthcare Management, LLC
Norfolk Facility Operations, LLC	Skyline Facility Operations, LLC
North Carolina Master Tenant, LLC	South Carolina Facility Operations, L.L.C.
North Fort Myers Facility Operations, LLC	

Southpoint Health Care Associates, LLC
St. Petersburg Facility Operations, LLC
Starkville Manor Healthcare, LLC
Stratford Facility Operations, LLC
Summit Facility Operations, LLC
Susquehanna Village Facility Operations, LLC
Swan Pointe Facility Operations, LLC
Tallahassee Facility Operations, LLC
Tarpon Health Care Associates, LLC
THS Partners I, Inc.
THS Partners II, Inc.
Transitional Health Partners D/B/A Transitional
Transitional Health Services, Inc.
Valley View Healthcare, LLC
Vapamt, LLC
Vero Beach Facility Operations, LLC
VNTG HD Master Tenant, LLC
Walnut Cove Healthcare, LLC
Wayne Healthcare, LLC
Wellington Healthcare, LLC
Wellston Facility Operations, LLC
West Altamonte Facility Operations, LLC
West Palm Beach Facility Operations, LLC
Westerville Facility Operations, LLC
Westwood Healthcare, LLC
Whispering Hills Facility Operations, LLC
Whitehall Of Ann Arbor Healthcare, LLC
Whitehall Of Novi Healthcare, LLC
Williamsburg Facility Operations, LLC
Willowbrook Healthcare, LLC
Wilora Lake Healthcare, LLC
Windsor Facility Operations, LLC
Winona Manor Healthcare, LLC
Winter Haven Facility Operations, LLC
Woodbine Healthcare, LLC
Woodstock Facility Operations, LLC

Professionals

Alvarez & Marsal North America, LLC
Bankruptcy Management Solutions, Inc.
Chipman Brown Cicero & Cole, LLP
Evans Senior Investments (ESI)
JS Evans LLC d/b/a Evans Senior Investments
Midcap Financial Services, LLC
Skadden Arps Slate Meagher & Flom LLP
Stretto

Banks/Lenders/Other Third Party Providers

Alternative Service Concepts, LLC
Automatic Data Processing, Inc. (ADP)
Concur

Elan Financial Services
Optum Bank
PayActiv, Inc.
PNC Financial Services
Regions Financial Corporation
Seacoast Bank
Wells Fargo Bank N.A.

Insurance

ACE USA
AFCO
Arch Insurance Company
Ategrity Specialty Insurance Co
Axis Surplus Insurance Corp
Chubb Bermuda Insurance Ltd
Colony Insurance Co
Crum & Forster Specialty Insurance Co
Endurance American Specialty
Everest Indemnity Insurance Co
Hartford Insurance
Hudson Excess Insurance Company
Indian Harbor
Ironshore Specialty Insurance Co
Lexington Insurance Co
Lloyd's Of London
Maxum Indemnity Company
RSUI Group, Inc.
Travelers Property Casualty Co Of America
UnitedHealthcare
Westchester Surplus Lines Insurance Co
Westfield Bank, FSB
XL Insurance

Landlords

Concourse LLC
FC Encore
FC Encore Properties HK, LLC
KBS Capital Advisors, LLC
KBS Sor Crown Pointe, LLC
Pheasant Ridge Office Buildings, LLC
THNYIF REIV Mike, LLC
Williams Mullen

Official Creditors' Committee Members

Angela Ruckh, as Relator for the United States of America
Medline Industries Inc
Sharon Ann Outwater

**Official Creditors' Committee Members'
Attorneys**

Kellogg, Hansen, Figel, Todd and Frederick
Wilkes & Associates

Official Creditors' Committee Attorneys
Porzio, Bromberg, & Newman

Largest Unsecured Creditors

Ann Pate
Bertha Owsley
Brian Fike
Dorothy Fleming
Elewease Akers
Estate of Annie Ruth Hurley
Estate of Audrey G. Parker
Estate of Bedie Finley
Estate of Dorothy Mendloa
Estate of Frances Pauline Harper
Estate of Georgia Roselee Wren
Estate of Porter Wiley Sr.
Estate of Sheila Baldree
Estate of Sutterphine
Estate of Waver Nash
Fayeran L. Norman
Gary D. Bass
Gary Parker
Genesis Rehabilitation Services
Healthcare Services Group
James Edward Foster
Lillie Wiley
Manis Owsley
Mary Holt
Mary Jewell
Microsoft Corporation
Modcomp Inc.
Omnicare Inc.
Richard John Brown
Robert A. Lee
Ruth Ann Dugan
Sandra Masters
Sharon Miller
The Estate of Robert Fike
Trident Holding Company, LLC
William C. Akers, Jr.
Willim Jewell

Office of the U.S. Trustee

Andrew R. Vara
Benjamin Hackman
Christine Green
David Buchbinder
David Villagrana

Diane Giordano
Dion Wynn
Edith A. Serrano
Hannah M. McCollum
Holly Dice
James R. O'Malley
Jane Leamy
Jeffrey Heck
Juliet Sarkessian
Karen Starr
Lauren Attix
Linda Casey
Linda Richenderfer
Michael Panacio
Ramona Vinson
Richard Schepacarter
Robert Agarwal
Rosa Sierra
Shakima L. Dortch
T. Patrick Tinker
Timothy J. Fox, Jr.

Officers and Directors

Alan J. Carr
Christopher Bryson
Daniel E. Dias
Gregory L. Hayes
Kenneth S. Ussery
Russell D. Ragland, Jr.
Steven A. Van Camp
Todd B. Mehaffey

Other Significant Creditors

Canadian Imperial Bank of Commerce (CIBC)
Omega Healthcare Investors

Taxing Authorities/Regulatory Agencies

Agency for Health Care Administration
Alabama Department of Revenue
Arkansas Department of Finance and Administration
California Tax Service Center
City of Roanoke Treasurer
Clay County Tax Collector
Comptroller of Maryland
Dekalb County Tax Commissioner, Collections
Division
Georgia Department of Revenue
Internal Revenue Service
Kentucky Department of Revenue
Louisiana Department of Revenue
Medicaid

Medicare
Minnesota Department of Revenue
Mississippi Department of Revenue
North Carolina Department of Revenue
Ohio Department of Taxation
Orange County Tax Collector
Pennsylvania Department of Revenue
South Carolina Department of Revenue
State of Florida Department of Revenue
Taylor County
Tennessee Department of Revenue
UNUM Group
Virginia Department of Taxation
West Virginia State Tax Department

Unions

WellCare

**United States Bankruptcy Court for the District
of Delaware**

Cacia Batts
Catherine Farrell
Cheryl Szymanski
Claire Brady
Danielle Gadson
Hon. Brendan L. Shannon
Hon. Christopher S. Sontchi
Hon. John T. Dorsey
Hon. Karen B. Owens
Hon. Laurie Selber Silverstein
Hon. Mary F. Walrath
Jill Walker
Joan Ranieri
Laura Haney
Laurie Capp
Lora Johnson
Marquietta Lopez
Rachel Bello
Robert Cavello

Vendors (incl. Utilities)

Ability Network Inc
ACR Solutions LLC
Adolfo C Dulay MD PA
Advanced Disposal
Agency for Health Care Admin
Allbridge (Bulk TV)
Allbridge LLC
Allegiance Corporation
American Arbitration Association
American Health Care Assn

Amerigas
Appextremes LLC
Arbor Temporary Services
AVSC Holding Corporation
B&B Utility Services LLC
Barracuda Networks Inc
Bill Mullen
BSI
Bulk TV Top Co LLC
C Gurol Erbay MD PA
C&C Meditec LLC
Care Tech Solutions, Inc.
CCA Financial LLC
CDW Government
Cellhire USA LLC
Center State Electric Inc
CenturyLink
Charles Schwab Bank
Chartwell Partners
City of Green Cove Springs
City of Perry
Clay County Tax Collector
CNL Inc
Comcast
ComplianceLine LLC
Concur Technologies Inc
Continental American Insurance
Data Sales Co Inc
DataSite Atlanta SF LLC
Davidoff Hutcher & Citron, LLP
Dell Financial Services LLC
Derwent & Associates PLLC
Dias & Associates PA
Direct Supply
DirectEmployers Association
Drivetrain Advisors Ltd
Duke Energy
DynaFire Inc.
EyeMed
FairPoint Communications, Inc.
FC Encore Master Landlord A
FC Investors XXI, LLC
FHCA
First Coast Service Options
First Insurance Funding Corp
Florida Dept of Revenue
Ford Dean & Rotundo, PA
Georgia Department of Revenue
Greyson Communications, Inc.
Hanni Bank
Hertz Corporation

Hodges-Mace, LLC	Ramba Law Group LLC
Holli Lin Jones	Republic Services Inc.
Home Depot USA Inc	Respiratory Health Services
Huntington Technology Finance	Robotalker.com LLC
iCIMS, Inc.	Sagewell Healthcare Benefits
Ig Igloo Holdings Inc	Sawyer Gas
Indeed Inc	Schock Logistics Inc.
Infor (US), Inc	Scott Lithographing Company
Inpatient Consultants Of Florida Inc.	Sedgwick Claims Management
International Union	ServiceNow, Inc.
Iron Mountain	Sharp Business Systems
Jeff Rader	Shred-It USA, LLC
Joerns, LLC	Silliter, John
JYP Orlando, LLC.	Sirius XM Radio Inc.
KBS Strategic Opportunity REIT	Skill Survey Inc.
Kno2 LLC	Smith Health Inc.
L. Siegel	Smith, Charles W
Lands' End Inc.	Solarwinds Inc.
Lawrence R. Siegel, Esq.	Sonian Inc.
Level 3 Communications LLC	SSI Group Inc.
LinkedIn Corporation	Staples Business Advantage
Lojek, Agnes	Stephanie Hammer
Maitland Concourse Holdings	Stephen Charles Biondi
Majority Forward Fund	Stericycle Inc.
Marsh USA Inc	Tangoe, Inc.
Marshall Health- Petty Cash	Taylor County Tax Collector
Medic Air Systems Inc	Team TSI Corporation
Medical Depot Inc	TEKsystems Inc.
Medical Solutions LLC	Telemessage, Inc.
MetLife, Inc.	The Lawrence Law Group PA
MJM Electric Inc	The Sunshine Group
Monster Worldwide Inc	Thomas, John C.
MoreDirect, Inc.	Time Warner Cable
National Telecom Deployments	Twilio, Inc.
Odell Construction Services	United Food and Commercial Workers
Office Business Solutions, LLC	United Healthcare Insurance Co
OHI Asset HUD SF CA, LLC	UNUM Life Insurance Co of America
One Nation	Var Resources, LLC.
Optum Bank Inc.	Verizon
Orange County Tax Collector	Verizon Wireless
Pamela Rosen, Esq.	Wall Street Systems Delaware
PayActiv Inc.	Waste Pro
Pheasant Ridge Office Buildings LLC	Wells Fargo Vendor Financial Services
Pitney Bowes Global Financial Services	West Health Advocate Solutions
Pointclickcare Technologies	Westfield Insurance Company
Polaris Pharmacy Services	Westminster Clock Company
Powell Trachtman Logan Carlle & Lombardo P.C.	Wilkes McHugh PA Trust Account
Pro Nail Supply	William G Johnston
Profit Recovery Partners LLC	William Mathies
Purchase Power	Windstream Communications
Purchase Power LLC	Windstream Holdings Inc.

Worldwide Distributors Inc
Worxtime, LLC
WP Astro Parent

ZipRecruiter Inc
Zoom Video Communications Inc

EXHIBIT B

Listing of Parties-in-Interest Noted for Court Disclosure

Relationships in Matters Related to These Proceedings

None

Relationships in Unrelated Matters

Current

Equity Security Holders

Columbia Pacific

Affiliates/JV

RF Technologies Inc.

Professionals

Skadden Arps Slate Meagher & Flom LLP

Banks/Lenders/Other Third Party Providers

Automatic Data Processing, Inc. (ADP)

Regions Financial Corporation

Wells Fargo Bank N.A.

Insurance

ACE USA

Arch Insurance Company

Endurance American Specialty

Hartford Insurance

Lexington Insurance Co

Lloyd's Of London

UnitedHealthcare

XL Insurance

Landlords

Williams Mullen

Official Creditors' Committee Members

Medline Industries Inc

**Official Creditors' Committee Members'
Attorneys**

Kellogg, Hansen, Figel, Todd and Frederick

Largest Unsecured Creditors

Microsoft Corporation

Omnicare Inc.

Other Significant Creditors

Canadian Imperial Bank of Commerce (CIBC)

Taxing Authorities/Regulatory Agencies

Alabama Department of Revenue

Internal Revenue Service

Medicaid

Medicare

Ohio Department of Taxation

Pennsylvania Department of Revenue

Vendors (incl. Utilities)

Amerigas

CenturyLink

Comcast

Direct Supply

Duke Energy

Florida Dept of Revenue

Hanmi Bank

Hertz Corporation

Iron Mountain

Level 3 Communications LLC

LinkedIn Corporation

MetLife, Inc.

Pointclickcare Technologies

Republic Services Inc.

ServiceNow, Inc.

Staples Business Advantage

Stericycle Inc.

Time Warner Cable

United Healthcare Insurance Co

Verizon

Verizon Wireless

Former (Past 2 Years)

Affiliates/JV

Pinewood Healthcare, LLC

Banks/Lenders/Other Third Party Providers

PNC Financial Services

Insurance

Colony Insurance Co

Taxing Authorities/Regulatory Agencies

Kentucky Department of Revenue

Vendors (incl. Utilities)

CDW Government

Home Depot USA Inc

Marsh USA Inc

Wilkes McHugh PA Trust Account

Windstream Communications

Windstream Holdings Inc.

Zoom Video Communications Inc